



Stock Transfer Information

Thank you for your support and generosity. The following information is needed for transferring gifts to stock directly to Camp Aranzazu's brokerage account.

Broker:	Irene Castillo-Moreno National Financial Services, Inc.
Account #:	037-289956
DTC #:	0226
Contact:	Irene Castillo-Moreno
Phone:	361-844-1256
Address:	National Financial Services 100 Crosby Pkwy Covington KY 41015
Camp Aranzazu Tax ID#	74-3032285-3

Once you are ready to transfer your stock, **please email Ms. Lillian Anfosso, Camp Aranzazu's Finance and Administrative Director (accounting@camparanzazu.org)** with the name, type/ number of shares of stock, and the purpose of the gift (i.e. general donation, in honor/ memory, Capital Campaign payment) so that we may attribute and acknowledge the gift promptly and appropriately. *Donor identification is protected by law; therefore Camp Aranzazu's brokerage account executive has no way of knowing the identity of the donor of a stock gift and is unable to provide us with the donor's name.*

Please note that Camp Aranzazu does not retain donated stock. Immediately upon receipt notification said securities will be sold. According to Camp Aranzazu's policy as required by the IRS, gifts of stock will be valued based upon the average of the high and low trading price on the date the gift was received by Camp Aranzazu.

Camp Aranzazu is a 501(c) (3) tax-exempt nonprofit organization. Contributions to Camp Aranzazu are tax-deductible to the extent provided by law. Please consult your tax advisor for more information regarding the deductibility of your stock gift.

Should you have any further questions, please contact Kate Plouvier, Development Director, at 281-667-6881. Thank you for supporting Camp Aranzazu!